# **Developments in Emerging Markets:** The Impact on **Packaging Choices**

By 2020, emerging markets are expected to account for 41%of global consumer expenditure.



# How is the growth of this consumer base influencing the future of packaging?



# Brazil

The shrinking average household size is leading to an increase in demand for smaller packagina.



# C Turkey

Packaging waste concerns could push beverage brands to increase the use of metal packaging.



## Colombia

Smaller packaging formats are popular among manufactures that seek lightweight packaging.



### China

Greater product variety in urban supermarkets increases the need for eye-catching packaging.



# Mexico

The popularity of smaller serving sizes is increasing the demand for more innovative and creative packaging.



# Malaysia Malaysia

Food and beverage safety concerns create the need for tamper-free packaging.



# Thailand

Demand for ready-to-drink teas and coffees presents an opportunity for greater variety in packaging.



Vietnam Cambodia

Increased household income and higher purchasing power can raise the demand for new packaging formats and the need for packaging variety.

Metal packaging is the ideal solution that meets the different needs of emerging markets.



#### Variety

Cans are available in different sizes and shapes



#### Sustainability

Metal is 100% and infinitely recyclable



#### Versatility

Containers can be used to both store and consume products



#### Security

Metal provides a barrier to light and oxygen, keeping products safe



#### **Efficiency**

Cans are lightweight, stackable and easy to store

